# SERVICE CONTRACT NOTICE

Providing service for "Organization of events under Interreg-IPA CBC Programmes 2014-2020, managed by Republic of Bulgaria"

# Location - Republic of Bulgaria, Republic of Serbia, Republic of North Macedonia and Republic of Turkey

#### 1. Publication reference

20-211801-001

# 2. Procedure

Restricted

### 3. Programme title

- Interreg-IPA CBC Bulgaria-Serbia Programme (CCI No: 2014TC16I5CB007), adopted by Decision of EC No C(2015) 5444/ 30.07.2015;
- Interreg-IPA CBC Programme between Bulgaria and Republic of North Macedonia (CCI No: 2014TC16I5CB006), adopted by Decision of EC № C (2015) 5653/ 04.08.2015;
- Interreg-IPA CBC Bulgaria-Turkey Programme (CCI No: 2014TC16I5CB005), adopted by Decision of EC № C (2015) 5280/ 22.07. 2015;

### 4. Financing

**Technical Assistance Priority Axes** 

# 5. Contracting Authority

Territorial Cooperation Management Directorate within the Ministry of Regional Development and Public Works of Republic of Bulgaria ("the Managing/Contracting Authority")

Clarifications may be sought from the contracting authority at the following email address <a href="mailto:satanasov@mrrb.government.bg">satanasov@mrrb.government.bg</a> at the latest 21 days before the deadline for submission of applications stated at the point 23 below.

Clarifications will be published on the website of DG International Cooperation and Development at the latest 5 days before the deadline.

# CONTRACT SPECIFICATION

#### 6. Nature of contract

Global price

#### 7. Contract description

The subject of this contract is to provide professional and timely services for organization and conduction of the following events as regards the Interreg-IPA CBC Programmes 2014-2020 between Bulgaria and Serbia (2014TC16I5CB007), Bulgaria and North Macedonia (2014TC16I5CB006) and Bulgaria and Turkey (2014TC16I5CB005), managed by Republic of Bulgaria:

- ✓ 3 (three) training seminars for project implementation
- ✓ 3 (three) Joint Working group / Joint seminars
- ✓ 10 (ten) Joint Monitoring Committee meetings
- ✓ 2 (two) Technical meetings
- ✓ 2 (two) Joint programme events with participation of MA/JS staff
- ✓ 2 (two) workshops for the staff of Territorial Cooperation Management Directorate.

July 2019

### 8. Number and titles of lots

One lot only

#### 9. Maximum budget

EUR 53 800 (VAT excluded)

### 10. Scope for additional services

N/A

# CONDITIONS OF PARTICIPATION

### 11. Eligibility

Participation is open to all legal persons (participating either individually or in a grouping – consortium – of tenderers) which are established in a Member State of the European Union or in a country or territory of the regions covered and/or authorised by the specific instruments applicable to the programme under which the contract is financed (see item 29 below). Participation is also open to international organisations. Participation of natural persons is directly governed by the specific instruments applicable to the programme under which the contract is financed.

#### 12. Candidature

All eligible natural and legal persons (as per item 11 above) or groupings of such persons (consortia) may apply.

A consortium may be a permanent, legally-established grouping or a grouping which has been constituted informally for a specific tender procedure. All members of a consortium (i.e., the leader and all other members) are jointly and severally liable to the contracting authority.

The participation of an ineligible natural or legal person (as per item 11) will result in the automatic exclusion of that person. In particular, if that ineligible person belongs to a consortium, the whole consortium will be excluded.

#### 13. Number of applications

No more than one application can be submitted by a natural or legal person whatever the form of participation (as an individual legal entity or as leader or member of a consortium submitting an application). In the event that a natural or legal person submits more than one application, all applications in which that person has participated will be excluded.

# 14. Shortlist alliances prohibited

Any tenders received from tenderers comprising firms other than those mentioned in the short-listed application forms will be excluded from this restricted tender procedure unless prior approval from the contracting authority has been obtained (see practical guide -PRAG-2.6.3.). Short-listed candidates may not form alliances or subcontract to each other for the contract in question.

#### 15. Grounds for exclusion

As part of the application form, candidates must submit a signed declaration, included in the standard application form, to the effect that they are not in any of the exclusion situations listed in Section 2.6.10.1. of the PRAG.

Candidates included in the lists of EU restrictive measures (see Section 2.4. of the PRAG) at the moment of the award decision cannot be awarded the contract.

# 16. Sub-contracting

Subcontracting is allowed.

#### 17. Number of candidates to be short-listed

On the basis of the applications received, between 4 and 8 candidates will be invited to submit detailed tenders for this contract. If the number of eligible candidates meeting the selection criteria is less than the minimum of 4, the contracting authority may invite the candidates who satisfy the criteria to submit a tender.

# PROVISIONAL TIMETABLE

#### 18. Provisional date of invitation to tender

08.07.2020

#### 19. Provisional commencement date of the contract

13.11.2020

# 20. Initial period of implementation of tasks

35 months

# SELECTION AND AWARD CRITERIA

### 21. Selection criteria

The following selection criteria will be applied to candidates. In the case of applications submitted by a consortium, these selection criteria will be applied to the consortium as a whole unless specified otherwise. The selection criteria will not be applied to natural persons and single-member companies when they are sub-contractors.

1) Economic and financial capacity of candidate (based on item 3 of the application form). In case of candidate being a public body, equivalent information should be provided. The reference period which will be taken into account will be the last three financial years for which accounts have been closed.

#### **Legal persons:**

 The average annual turnover of the tenderer over last three financial years for which accounts have been closed must exceed EUR 53 800 (VAT excluded).

#### **Natural persons:**

- The average annual income of the tenderer over the past three years must exceed EUR 53 800 (VAT excluded).
- 2) **Professional capacity of candidate** (based on items 4 and 5 of the application form).

# **Legal persons:**

• At least 3 (three) experts work for the tenderer in fields related to this contract.

#### **Natural persons:**

The tenderer is currently working with 3 collaborators in fields related to this contract.

The tenderer must provide at least the following key experts:

# **Key expert 1: Team Leader**

General professional experience

✓ at least 2 years experience in fields related to organization of events;

### Specific professional experience

✓ at least 1 assignment as a Team Leader in project/activity related to organization and/or conduction of events and/or conferences and/or seminars and/or information campaigns and/or round tables and/or workshops and/or events and/or forums.

#### **Key experts 2&3: Logistic**

General professional experience

✓ At least 1 year experience in fields related to organization of events;

Specific professional experience

- ✓ At least 1 assignment as an expert in activities related to organization and/or conduction of events and/or conferences and/or seminars and/or information campaigns and/or round tables and/or workshops and/or events and/or forums.
- 3) <u>Technical capacity of candidate</u> (based on items 5 and 6 of the application form). The reference period which will be taken into account will be the last [three years] preceding the submission deadline.

### **Legal and natural persons:**

In the last three years, from the date of the submission of the offer, the tenderer must have performed at least one service with a subject identical or similar to that of the contract.

\*Services having a similar or identical subject to that of this contract should be understood to mean: services providing organization of events and/or conferences and/or seminars and/or information campaigns and/or round tables and/or workshops and/or events and/or forums.

This means that the service contract the tenderer refers to could have been started or completed at any time during the indicated period but it does not necessarily have to be started and completed during that period, nor implemented during the entire period. Tenderers are allowed to refer either to service contracts completed within the reference period (although started earlier) or to service contracts not yet completed. In the first case the service contract will be considered in its whole if proper evidence of performance is provided (statement or certificate from the entity which awarded the contract, proof of final payment for services). In case of service contract still on-going only the portion satisfactorily completed during the reference period although started earlier will be taken into consideration. This portion will have to be supported by documentary evidence (similarly to service contracts completed) also detailing its value. If a tenderer has implemented the service contract in a consortium, the percentage that the tenderer has successfully completed must be clear from the documentary evidence, together with a description of the nature of the services provided if the selection criteria relating to the pertinence of the experience have been used.

Previous experience which caused breach of contract and termination by a contracting authority shall not be used as reference.

An economic operator may, where appropriate and for a particular contract, rely on the capacities of other entities, regardless of the legal nature of the links which it has with them. If the tenderer relies on other entities it must prove to the contracting authority that it will have at its disposal the resources necessary for the performance of the contract by producing a commitment by those entities to place those resources at its disposal. Such entities, for instance the parent company of the economic operator, must respect the same rules of eligibility - notably that of nationality – and must comply with the selection criteria for which the economic operator relies on them. Furthermore, the data for this third entity for the relevant selection criterion should be included in the tender in a separate document. Proof of the capacity will also have to be provided when requested by the contracting authority.

With regard to technical and professional criteria, an economic operator may only rely on the capacities of other entities where the latter will perform the services for which these capacities are required.

With regard to economic and financial criteria, the entities upon whose capacity the tenderer relies become jointly and severally liable for the performance of the contract.

If more than 8 eligible candidates meet the above selection criteria, their relative strengths and weaknesses must be re-examined in order to rank their applications and identify the 8 best candidates in accordance with point 17 of this contract notice. The only additional comparative criteria that will be taken into consideration during this re-examination, in the order in which they appear below, are:

- 1) the highest number of service contracts that meet criterion 3) "Technical capacity of candidate"
- 2) the highest cumulated value of all the service contracts that meet criterion 3) "Technical capacity of candidate"

<u>N.B.</u>: additional comparative criterion No 1 shall be applied to all the eligible candidates that meet the selection criteria. If, after applying additional comparative criterion No 1, it is not possible to identify the 8 best candidates because two or more candidates are tied for the 8th position, additional comparative criterion No 2 shall be applied only to these tied candidates.

#### 22. Award criteria

Best price-quality ratio.

# APPLICATION

### 23. Deadline for submission of applications

The candidate attention is drawn to the fact that there are two different systems for sending applications: one is by post or private mail service, the other is by hand delivery.

In the first case, the application must be sent before the date and time limit for submission, as evidenced by the postmark or deposit slip<sup>1</sup>, but in the second case it is the acknowledgment of receipt given at the time of the delivery of the application that will serve as proof.

Candidates must be sent the application form to the contracting authority before 17:30 h Local time on 15.06.2020

Any application sent to the contracting authority after this deadline will not be considered.

The contracting authority may, for reasons of administrative efficiency, reject any application submitted on time to the postal service but received, for any reason beyond the contracting authority's control, after the effective date of approval of the short-list report, if accepting applications that were submitted on time but arrived late would considerably delay the evaluation procedure or jeopardise decisions already taken and notified.

# 24. Application format and details to be provided

Applications must be submitted using the standard application form, the format and instructions of which must be strictly observed. The application form is available from the following Internet address:

http://ec.europa.eu/europeaid/prag/annexes.do?chapterTitleCode=B

The application must be accompanied by a declaration on honour on exclusion and selection criteria using the template available from the following Internet address:

http://ec.europa.eu/europeaid/prag/annexes.do?chapterTitleCode=A

Any additional documentation (brochure, letter, etc.) sent with an application will not be taken into consideration.

### 25. How applications may be submitted

Applications must be submitted in English exclusively to the contracting authority in a sealed envelope:

• EITHER by post or by courier service, in which case the evidence shall be constituted by the postmark or the date of the deposit slip, to:

Ministry of Regional Development and Public Works (MRDPW)

**Territorial Cooperation Management Directorate** 

"Organization development and Publicity" Department, room 12

#### 9, "Stefan Karadzha", Str.

# 1000 Sofia, Bulgaria

OR hand delivered by the candidate in person or by an agent directly to the premises of the contracting authority in return for a signed and dated receipt, in which case the evidence shall be constituted by this acknowledgement of receipt, to:

### Ministry of Regional Development and Public Works (MRDPW)

### **Territorial Cooperation Management Directorate**

"Organization development and Publicity" Department, room 12

### 9, "Stefan Karadzha", Str.

# 1000 Sofia, Bulgaria

The contract title and the Publication reference (see item 1 above) must be clearly marked on the envelope containing the application and must always be mentioned in all subsequent correspondence with the contracting authority.

Applications submitted by any other means will not be considered.

By submitting an application candidates accept to receive notification of the outcome of the procedure by electronic means. Such notification shall be deemed to have been received on the date upon which the contracting authority sends it to the electronic address referred to in the application.

### 26. Alteration or withdrawal of applications

Candidates may alter or withdraw their applications by written notification prior to the deadline for submission of applications. No application may be altered after this deadline.

Any such notification of alteration or withdrawal shall be prepared and submitted in accordance with Item 25. The outer envelope (and the relevant inner envelope if used) must be marked 'Alteration' or 'Withdrawal' as appropriate.

# 27. Operational language

All written communications for this tender procedure and contract must be in English.

#### 28. Date of publication of prior information notice

31.03.2020

Under the notice number 2020/S 087-207805 in OJ S

### 29. Legal basis<sup>2</sup>

- Regulation (EU) No 236/2014 of the European Parliament and of the Council of 11 March 2014 laying down common rules and procedures for the implementation of the Union's instruments for financing external action
- Commission Implementing Regulation (EU) No 447/2014 of 2 May 2014 on the specific rules for Implementing Regulation (EU) No 231/2014 of the European Parliament and of the Council establishing an instrument for Pre-accession Assistance (IPA II);

<sup>&</sup>lt;sup>1</sup> It is recommended to use registered mail in case the postmark would not be readable.

<sup>&</sup>lt;sup>2</sup> Please state any specificity that might have an impact on rules on participation (such as geographic or thematic or long/short term).

- Regulation (EU) No 1299/2013 of the European Parliament and of the Council of 17 December 2013 on specific provisions for the support from the European Regional Development Fund to the European Territorial Cooperation goal;
- Commission Delegated Regulation (EU) No 481/2014 of 4 March 2014 supplementing Regulation (EU) No 1299/2013 of the European Parliament and of the Council with regard to specific rules on eligibility of expenditure for cooperation programmes;
- Regulation (EU) No 236/2014 of the European Parliament and of the Council of 11 March 2014 laying down common rules and procedures for the implementation of the union's instruments for financing external action;
- Regulation (EU) No 1303/2013 of the European Parliament and of the Council of 17 December 2013 laying down common provisions on the European Regional Development Fund, the European Social Fund, the Cohesion Fund, the European Agricultural Fund for Rural Development and the European Maritime and Fisheries Fund and laying down general provisions on the European Regional Development Fund, the European Social Fund, the Cohesion Fund and the European Maritime and Fisheries Fund and repealing Council Regulation (EC) No 1083/2006;
- Commission Delegated Regulation (EU) No 1268/2012 of 29 October 2012 on the rules of application of Regulation (EU, EURATOM) No 966/2012 of the European Parliament and of the Council on the financial rules applicable to the general budget of the Union;
- Regulation (EU, EURATOM) 2015/1929 of the European Parliament and of the Council of 28
  October 2015 amending Regulation (EU, EURATOM) No 966/2012 on the financial rules
  applicable to the general budget of the Union; Commission Delegated Regulation (EU) 2015/2462
  of 30 October 2015 amending delegated regulation (EU) No 1268/2012 on the rules of application
  of Regulation (EU, EURATOM) No 966/2012 of the European Parliament and of the Council on
  the financial rules applicable to the general budget of the Union;
- Regulation (EU, EURATOM) 2018/1046 of the European Parliament and of the Council of 18 July 2018 on the financial rules applicable to the general budget of the Union, amending Regulations (EU) No 1296/2013, (EU) No 1301/2013, (EU) No 1303/2013, (EU) No 1304/2013, (EU) No 1309/2013, (EU) No 1316/2013, (EU) No 223/2014, (EU) No 283/2014, and Decision No 541/2014/EU and repealing Regulation (EU, EURATOM) No 966/2012.\

#### 30. Additional information

Financial data to be provided by the candidate in the standard application form must be expressed in EUR. If applicable, where a candidate refers to amounts originally expressed in a different currency, the conversion to EUR shall be made in accordance with the InforEuro exchange rate April 2020, which can be found at the following address: <a href="http://ec.europa.eu/budget/graphs/inforeuro.html">http://ec.europa.eu/budget/graphs/inforeuro.html</a>.

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